

**NOTICE OF PUBLIC HEARING  
OF THE BOARD OF COMMISSIONERS  
OF THE COUNTY OF MADISON, NEBRASKA**

NOTICE IS HEREBY GIVEN that the Board of Commissioners (the “Board”) of the County of Madison, Nebraska (the “County”) will hold a public hearing on July 16, 2024, at 9:30 a.m., or as soon thereafter as the same may be heard, in the County Courthouse, 1313 North Main Street, Madison, Nebraska, regarding the request by The WELL, Inc., a Nebraska nonprofit corporation (the “Borrower”), that the County issue one or more series of revenue bonds in an aggregate principal amount not exceeding \$7,500,000 (the “Bonds”) pursuant to a plan of finance in accordance with Sections 13-1101 et seq., Reissue Revised Statutes of Nebraska, as amended.

Upon issuance of the Bonds, the County will loan the Bond proceeds to the Borrower to finance the costs of (a) acquiring and rehabilitating a building located at 1800 W Pasewalk, Norfolk, Madison County, Nebraska, a portion of which is expected to serve as the Borrower’s new headquarters, (b) refinancing certain prior loans of the Borrower that financed the acquisition and equipping of buildings located at the following addresses in Norfolk, Madison County, Nebraska: (i) 910 West Park Avenue, (ii) 510-512 Verges Avenue, and (iii) 600 N 12<sup>th</sup> Street, and (c) certain capital improvements, and the purchase of equipment, furniture and other apparatus, for buildings located at the following addresses in Norfolk, Madison County, Nebraska: (i) 910 West Park Avenue, (ii) 510-512 Verges Avenue, (iii) 600 N 12<sup>th</sup> Street, (iv) 1203 S 8<sup>th</sup> Street, (v) 306 W Indiana, and (vi) 200 S. 13<sup>th</sup> Avenue (collectively, the “Project”).

Following such public hearing, the Board will consider for adoption a resolution granting public approval to the issuance of the Bonds to finance the Project for the purpose of complying with Section 147(f) of the Internal Revenue Code of 1986, as amended. The Bonds shall be limited obligations of the County, and the principal of and the interest thereon will be payable **solely** from the revenues derived from one or more loan agreements between the County and the Borrower. The Bonds shall not constitute or give rise to a pecuniary liability of the County, nor shall the Bonds become a charge against its general credit or taxing powers.

At the time and place fixed for the public hearing, all interested persons will be given an opportunity to express their views orally and in writing on the proposed issuance of the Bonds and the location and nature of the Project. Persons wishing to make comments in writing about the Bonds and the Project shall do so in advance of the commencement of the public hearing to the County of Madison, Nebraska, County Clerk, P.O. Box 290, Madison, Nebraska 68748.

COUNTY OF MADISON, NEBRASKA  
Anne Pruss, County Clerk